**Market Notice**

**Date: 10 September 2012**

**Subject:** Tap Issue

***(STEINHOFF SERVICES (PTY) LIMITED –“SHS04”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES (PTY) LIMITED,** with effect from 11 September 2012 under a **Domestic Medium Term Note Programme dated 7 December 2011.**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 3,500,000,000.00

**Total Notes Outstanding** R 2,967,000,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 651,000,000.00

**Bond Code** SHS04

**Nominal Issued** R 250,000,000.00

**Issue Price** 101.62951%

**Coupon** 7.905 %( 3 month jibar as at 29 June 2012 of 5.605% plus 230 basis

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2017

**Books Close** 19 September, 19 December, 19 March, 19 June

**Interest Date(s)** 29 September, 29 December, 29 March, 29 June

**Last Day to Register** 18 September, 18 December, 18 March, 18 June

**Issue Date** 11 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2012

**First Interest Date** 29 September 2012

**ISIN No.** ZAG000096850

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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